## **Data Set for Research Paper:**

## SMEs and Supply Chain Digital Transformation: Challenges and Opportunities by Dr. Abbas Foroughi, Romain College of Business, USI

## RESPONSES TO SUPPLY CHAIN MANAGEMENT QUESTIONNAIRE

What is your role in the company?

| Role of Respondent in the Company       | No. of Responses | % of Total |
|---|------------------|------------|
| CEO (or President)                      | 15               | (44.12%)   |
| General Manager or Department Head      | 7                | (20.59%)   |
| Vice President or Senior Vice President | 3                | (8.82%)    |
| Other (Specify in box.)                 | 9                | (26.47%)   |

Which of the following best describes your company?

| Company Description     | No. of Responses | % of Total |
|-------------------------|------------------|------------|
| Other (Specify in box.) | 14               | (41.18%)   |
| Manufacturing           | 8                | (23.53%)   |
| Service Provider        | 5                | (14.71%)   |
| Consulting              | 4                | (11.75%)   |
| Distributing            | 2                | (5.88%)    |
| Transportation          | 1                | (2.94%)    |

Healthcare, General Contractor, Construction, Finance-Mortgage Banking, Education-High School, Conventional Supermarket, Development, Retail, Public Media Station, Retail Grocer, Residential and Commercial Solar Installation and Commercial Electric Contractor, Retail Sales, Chamber of Commerce, Advertising.

What is your company's size in revenue?

| Revenue Size                 | No. of Responses | % of Total |
|------------------------------|------------------|------------|
| Less than \$10 million       | 22               | (64.71%)   |
| \$10 million to \$50 million | 6                | (17.65%)   |
| Greater than \$1 billion     | 2                | (5.88%)    |
| \$50 to \$100 million        | 1                | (2.94%)    |
| \$100 to \$500 million       | 1                | (2.94%)    |
| \$500 million to \$1 billion | 1                | (2.94%)    |

Which of the following technologies does your company use to support the company's supply chain? Please select all that apply.

| Technology   | Currently Using     |            |
|--|---------------------|------------|
|  | No. of<br>Responses | % of Total |
| Artificial intelligence                                  | 4                   | (12.12%)   |
| Automatic programs for predictive/preventive maintenance | 11                  | (33.33%)   |
| Automatic vehicles or drones                             | 1                   | (3.03%)    |
| Blockchain   | 0                   | (0.00%)    |
| Cloud computing and storage                              | 30                  | (88.24%)   |
| Distributed ledger                                       | 1                   | (3.03%)    |
| Industrial Internet of Things (IoT)                      | 3                   | (9.09%)    |
| Inventory optimization tools                             | 13                  | (38.24%)   |
| Network optimization tools                               | 17                  | (50.00%)   |
| Other robots   | 2                   | (5.88%)    |
| Sensors or automatic identification                      | 12                  | (35.29%)   |
| Wearable and mobile technology                           | 7                   | (21.21%)   |
| 3D printing  | 2                   | (6.06%)    |

Which of the following are supply chain challenges that your company faces?

Note: For writeup in the article, the percentages for Sometimes Challenging and Always Challenging were summed and reported together.

| Supply Chain Challenges                  | Sometimes<br>Challenging |          | Always<br>Challenging |          |
|--|--------------------------|----------|-----------------------|----------|
| Customized products/services             | 17                       | (51.52%) | 9                     | (27.27%) |
| Cyber security risks                     | 17                       | (50.00%) | 12                    | (35.29%) |
| Demand forecasting                       | 20                       | (58.82%) | 9                     | (26.47%) |
| Faster response times                    | 12                       | (36.36%) | 10                    | (30.30%) |
| Hiring/retaining qualified workers       | 14                       | (42.42%) | 14                    | (42.42%) |
| Implementing sustainability              | 14                       | (42.42%) | 6                     | (18.18%) |
| Increasing competitive intensity         | 11                       | (33.33%) | 13                    | (39.39%) |
| Insight into customer behavior           | 18                       | (54.55%) | 9                     | (27.27%) |
| Insight into supply and demand           | 16                       | (50.00%) | 8                     | (25.00%) |
| More frequent shipments                  | 13                       | (41.94%) | 4                     | (12.90%) |
| Omnichannel fulfillment/unified commerce | 7                        | (23.33%) | 2                     | (6.67%)  |
| Out-of-stock problems                    | 16                       | (50.00%) | 5                     | (15.63%) |
| Product and material level transparency  | 13                       | (43.33%) | 3                     | (10.00%) |
| Rising customer service expectations     | 14                       | (42.42%) | 12                    | (36.36%) |
| Smaller shipments                        | 13                       | (43.33%) | 4                     | (13.33%) |
| Supply chain transparency                | 14                       | (43.75%) | 6                     | (18.75%) |
| Synchronization of the supply chain      | 14                       | (45.16%) | 5                     | (16.13%) |
| Visibility of inbound/outbound shipments | 14                       | (45.16%) | 2                     | (6.45%)  |
|  |                          |          |                       |          |

| Preparation for changes in the next 10            | # Responses | % of     |
|---|-------------|----------|
| years   |             | Total    |
| Partnering with vendors to better                 | 24          | (27.59%) |
| understand applications and                       |             |          |
| benefits  |             |          |
| Reskilling and training workers for emerging      | 15          | (17.24%) |
| technologies                                      |             |          |
| Increased investment/budget for innovative        | 14          | (16.09%) |
| technologies                                      |             |          |
|   |             |          |
| Begin piloting new technologies                   | 12          | (13.79%) |
| Recruiting for different skill sets to align with | 12          | (13.79%) |
| future needs                                      |             |          |
| Changing organizational structure/incentives      | 9           | (10.34%) |
| to create an innovative culture.                  |             |          |
| Other (Specify in the box.)                       | 1           | (01.50%) |

.

What amount is your company committed to investing in supply chain technologies over the next three years?

| Amount Committed to Invest in Supply            | No. of   | % of Total |
|---|----------|------------|
| <b>Chain Technologies over Next Three Years</b> | Reponses |            |
| Less than \$5 million                           | 23       | (69.70%)   |
| Do not know                                     | 8        | (24.24%)   |
| \$10 million-less than \$50 million             | 1        | (03.03%)   |
| \$1 million-less than \$5 million               | 1        | (03.03%)   |

What actions related to the supply chain is your company taking to prepare for changes in the next 10 years?

| Preparation for changes in the next 10 years             | No. of<br>Responses | % of Total |
|--|---------------------|------------|
| Partnering with vendors to better                        | 24                  | (27.59%)   |
| understand applications and benefits                     |                     |            |
| Reskilling and training workers for emerging             | 15                  | (17.24%)   |
| technologies   |                     |            |
| Increased investment/budget for innovative               | 14                  | (16.09%)   |
| technologies   |                     |            |
|  |                     |            |
| Begin piloting new technologies                          | 12                  | (13.79%)   |
| Recruiting for different skill sets to align with future | 12                  | (13.79%)   |
| needs  |                     |            |
| Changing organizational structure/incentives to          | 9                   | (10.34%)   |
| create an innovative culture.                            |                     |            |

Do your employees currently have the skills they need for supply chain digital transformation?

| Current Employee Skills  | No. of<br>Responses | % of Total |
|--|---------------------|------------|
| Communication and interpersonal skills                         | 24                  | 17.27      |
| General business acumen and cross-<br>functional knowledge     | 22                  | 15.83      |
| Project management   | 15                  | 10.79      |
| Data manipulation skills (data modeling, management)           | 13                  | 09.35      |
| Systems implementation   | 12                  | (08.63%)   |
| Analytics, modeling, visualization                             | 10                  | (07.19%)   |
| Change management  | 10                  | (07.19%)   |
| Visualization/graphic design                                   | 8                   | (05.76%)   |
| Process improvement/lean/Six Sigma                             | 8                   | (05.76%)   |
| Statistics and quantitative skills                             | 7                   | (05.04%)   |
| Global experience and cultural diversity                       | 5                   | (03.60%)   |
| Supply chain management (e.g., degrees/certification programs) | 2                   | (01.44%)   |

What are your company's current challenges related to employees?

| Challenges Related to Employees            | No. of    | % of Total |
|--|-----------|------------|
|  | Responses |            |
| Finding talent                             | 25        | (22.73%)   |
| Managing different generational working    | 17        | (15.45%)   |
| habits and expectations                    |           |            |
| Hiring talent                              | 14        | (12.73%)   |
| Retaining talent                           | 14        | (12.73%)   |
| Reskilling and training existing staff     | 13        | (11.82%)   |
| Measuring/differentiating/rewarding talent | 10        | (9.09%)    |
| among existing staff                       |           |            |
| Offering top performers compelling career  | 10        | (9.09%)    |
| progression                                |           |            |

How helpful would it be for local universities to offer customized training designed to train your employees in specific skills needed for your supply chain efforts?

| Helpfulness of Potential Customized    | No. of    | % of Total |
|--|-----------|------------|
| Training offered by Local Universities | Responses |            |
| Somewhat helpful                       | 19        | (57.58%)   |
| Very helpful                           | 09        | (27.27%)   |
| Not helpful                            | 05        | (15.15%)   |

How important do you feel the following supply chain training topics are?

Note: for the writeup in the article, Somewhat Important and Very Important were summed and reported together.

| Supply Chain Training                                  | Somewhat<br>Important |            | Im  | Very<br>portant |
|--|-----------------------|------------|-----|-----------------|
|  | No.                   | % of Total | No. | % of<br>Total   |
| Analytics, modeling, and visualization                 | 17                    | (53.13%)   | 13  | (40.63%)        |
| Change management                                      | 16                    | 50.00%     | 13  | (40.63%)        |
| Communication and interpersonal skills                 | 07                    | (21.21%)   | 25  | (75.76%)        |
| Data manipulation (data modeling and data management)  | 15                    | (45.45%)   | 15  | (45.45%)        |
| General business acumen and cross-functional knowledge | 08                    | (24.24%)   | 24  | (72.73%)        |
| Global experience and cultural diversity               | 16                    | (50.00%)   | 8   | (25.00%)        |
| Process improvement/Lean/Six Sigma                     | 15                    | (45.45%)   | 15  | (45.45%)        |
| Project management                                     | 09                    | (27.27%)   | 21  | (63.64%)        |
| Statistics/quantitative skills                         | 15                    | (45.45%)   | 15  | (45.45%)        |
| Strategic/problem-<br>solving/critical thinking        | 06                    | (18.18%)   | 26  | (78.79%)        |
| Supply chain management (e.g., degrees/certification)  | 19                    | (57.58%)   | 10  | (30.30%)        |
| Systems implementation                                 | 18                    | (54.55%)   | 12  | (36.36%)        |
| Visualization/graphic design                           | 13                    | (40.63%)   | 11  | (34.38%)        |